

Notice reference number: 0398.17.04

Notice date: 11/04/2017

What's this about?

Effective date: 11/04/2017

- ASX Trade
 ASX 24
 ASX TECH
-
- Trading
 Clearing
 Settlement
 ALC
 ASX NET
-
- Operations
 Technology
 Market Data
 Rules
 Compliance
 Risk
 Other

Title

URB Investments Limited – Admission and Commencement of Official Quotation

Description

URB Investments Limited (Company) is expected to be admitted to the official list of ASX Limited (ASX) on Tuesday 11 April 2017.

Official quotation of the Company's securities is expected to commence at 11.00am AEST on Wednesday 12 April 2017.

The Company raised approximately \$80.1 million pursuant to the offer under its replacement prospectus dated 2 March 2017 (Prospectus) by the issue of 72,853,232 ordinary fully paid shares at an issue price of \$1.10 per share and 72,853,232 options exercisable at \$1.10 on or before 7 April 2018.

Quoted Securities: 72,853,332 ordinary fully paid shares
 72,853,232 options exercisable at \$1.10 on or before 7 April 2018

ASX Code: URB (shares)
 URBO (options)

Time: 11.00am AEST

Date: 12 April 2017

ASX Trade Abbreviation: URB INVEST

ISIN: AU000000URB3 (shares)
 AU000000URBO9 (options)

Home Branch: Sydney

Industry Classification: N/A

Registered Office: Level 2, 160 Pitt Street Mall
 Sydney NSW 2000

Phone: (02) 9238 0522
 Website: www.urbinvest.com.au

Company Secretary: Jaime Pinto

Share Registry: Link Market Services Limited
 Level 12, 680 George Street
 Sydney NSW 2000

Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Victoria
Dividend Policy:	See section 3.12 of the Prospectus
Activities:	Investment entity
Joint Lead Managers:	Bell Potter Securities Limited, Commonwealth Securities Limited & Morgans Financial Limited
ASX Restricted Securities:	Nil
Other Securities not Quoted:	Nil

What do I need to do and by when?

Instructions

Please refer to the Company's Prospectus.

Need more information?

Issued by

Lux Wigneswaran

Disclaimer